## FORM D

## **UNITED STATES**

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB	<b>APPROVAL</b>	
OMID	APPROVAL	ı

OMB Number:

3235-0076

Expires:

April 30, 2008

Estimated average burden hours per response.....1

SEC USE ONLY

Prefix

Serial

DATE RECEIVED

A. BASIC IDENTIFICATION DATA  1. Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  OrthoNetx, Inc.  Address of Executive Offices (Number and Street, City, State, Zip Code)  1000 South McCaslin Blvd., Suite 300, Superior, CO 80027  Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)  Brief Description of Business  Development and marketing of medical devices.  Type of Business Organization    Corporation	ion 4(6) ULOE
1. Enter the information requested about the issuer  Name of Issuer (	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  OrthoNetx, Inc.  Address of Executive Offices (Number and Street, City, State, Zip Code)  1000 South McCaslin Blvd., Suite 300, Superior, CO 80027  Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)  Brief Description of Business  Development and marketing of medical devices.  Type of Business Organization    Corporation   Iimited partnership, already formed   Superior of Computed   Description of Incorporation or Organization:   1 0 0 4	
Address of Executive Offices (Number and Street, City, State, Zip Code)  1000 South McCaslin Blvd., Suite 300, Superior, CO 80027  Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)  Brief Description of Business  Development and marketing of medical devices.  Type of Business Organization    Corporation   Iimited partnership, already formed   Other (please state)	
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)  Brief Description of Business  Development and marketing of medical devices.  Type of Business Organization    Corporation   limited partnership, already formed   other (please state)	
Brief Description of Business  Development and marketing of medical devices.  Type of Business Organization    Corporation   limited partnership, already formed   Dusiness trust   limited partnership, to be formed   other (please state)	ne Number (Including Area Code) 04-1681
Type of Business Organization    Corporation	ne Number (Including Area Code)
Corporation   limited partnership, already formed   business trust   limited partnership, to be formed   other (please service)   other (please service)   Month   Year   Actual or Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State: CN for Canada; FN for other foreign jurisdiction)   GENERAL INSTRUCTIONS   Federal:   Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 277d(6).   When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is detectable Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received to the securities in the offering of securities in the offering.	
Actual or Estimated Date of Incorporation or Organization:  1 0 0 4	05066279 pecify):
Federal:  Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4 77d(6).  When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is de Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received	Estimated
due, on the date it was mailed by United States registered or certified mail to that address.  Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.  Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any photocopies of the manually signed copy or bear typed or printed signatures.  Information Required: A new filing must contain all information requested. Amendments need only report the name of the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. with the SEC.  Filing Fee: There is no federal filing fee.  State:	med filed with the U.S. Securities and

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

ATTENTION

be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## BASIC IDENTIFICATION DATA A. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Promoter Beneficial Owner Executive Officer Director Check Box(es) that Apply: General and/or Managing Partner Full Name (Last name first, if individual) Robinson, Randolph Business or Residence Address (Number and Street, City, State, Zip Code) 1000 South McCaslin Blvd., Suite 300, Superior, CO 80027 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Knapp, Terry Business or Residence Address (Number and Street, City, State, Zip Code) 1000 South McCaslin Blvd., Suite 300, Superior, CO 80027 Check Box(es) that Apply: ☐ Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) MacCarthy, Douglas Business or Residence Address (Number and Street, City, State, Zip Code) 1000 South McCaslin Blvd., Suite 300, Superior, CO 80027 □ Director Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Robinson, Wilkes Business or Residence Address (Number and Street, City, State, Zip Code) 12 Weekewachee Circle, Destin, FL 32541 Director Beneficial Owner **Executive Officer** Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Moses, Stephen Business or Residence Address (Number and Street, City, State, Zip Code) 1007 N. Beverly Glen, Los Angeles, CA 90077 Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Danielczyk, William Business or Residence Address (Number and Street, City, State, Zip Code) 1660 International Drive, Suite 410, McLean, VA 22102 Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** □ Director General and/or Managing Partner Full Name (Last name first, if individual) Corrigan, Robert Business or Residence Address (Number and Street, City, State, Zip Code) 4450 Arapahoe Avenue, Suite 100, Boulder, CO 80303 (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

				B.	INFOR	MATION A	ABOUT OF	FERING				
l. Ha	s the issuer sol	d, or does the i	ssuer intend t	•	n-accredited i		v				Yes	No
2. W	hat is the minin	num investmen	t that will be								\$ <u>25,000</u> *	<u> </u>
	he Issuer, in its ses the offering								•••••••		Yes ⊠	No
ren per tha	nter the informate nuneration for s rson or agent of an five (5) perso aler only.	solicitation of p a broker or dea	urchasers in o aler registered	connection w with the SE	vith sales of se C and/or with	ecurities in th h a state or st	e offering. It ates, list the r	f a person to b name of the b	e listed is an oker or deal	associated er. If more		
Full Nan	ne (Last name i	first, if individ	ual)									
Not App Business	plicable s or Residence	Address (Num	ber and Stree	t, City, State	, Zip Code)		· · · · · · · · · · · · · · · · · · ·					
Name of	f Associated Br	oker or Dealer										
States in	Which Person	Listed Has So	licited or Inte	nds to Solic	it Purchasers							
(Chec	ck "All States"	or check indivi	duals States)			***************************************			****************		☐ Al	1 States
[AL	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[[MA]	[MI]	[MN]	[MS]	[MO]
[MT	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nar	me (Last name	first, if individ	ual)									
Busines	s or Residence	Address (Num	ber and Stree	t, City, State	e, Zip Code)			<u>.</u>				<u></u>
Name of	f Associated Br	oker or Dealer							******			· · · · · · · · · · · · · · · · · · ·
States in	n Which Person	Listed Has So	licited or Inte	ends to Solic	it Purchasers							· · · · · · · · · · · · · · · · · · ·
(Chec	ck "All States"	or check indivi	iduals States)					•••••			☐ AI	1 States
[AL	.] [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
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Full Na	me (Last name	first, if individ	ual)									
Busines	s or Residence	Address (Num	ber and Stree	t, City, State	e, Zip Code)							·
Name o	f Associated Br	roker or Dealer	<u> </u>									
States in	n Which Person	Listed Has So	licited or Inte	ends to Solic	it Purchasers	i						
(Che	ck "All States"	or check indiv	iduals States)								☐ A	II States
[AL	_] [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	] [IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[[MA]	[MI]	[MN]	[MS]	[MO]
[M	T] [NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI	] [SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
٠	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate	Amount Already
	Type of Security  Debt	Offering Price	<b>Sold</b> \$ 0
	Equity—Units with each Unit consisting of 300,000 shares		\$ 140,000
	Common Preferred	3	J
	Convertible Securities (including warrants)	• 0	\$0
	Partnership Interests		\$ 0
	Other (Specify)		\$ 0
	Total		\$ 140,000
		\$	<u> </u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchase
	Accredited investors	5	\$140,000
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
<b>1</b> .	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$0
	Printing and Engraving Costs		\$0
	Legal Fees	$\boxtimes$	\$1,000
	Accounting Fees		\$0
	Engineering Fees.		\$0
	Sales Commissions (specify finders' fees separately)		\$0
	Other Expenses (identify) Miscellaneous, including finders' fees assuming all Units are sold	$\boxtimes$	\$51,000
	Total	$\boxtimes$	\$52,000

5. I		The state of the s	S AND USE OF PROCEEDS	
t	otal expenses furnished in response to	ggregate offering price given in response to Part C - Questic o Part C - Question 4.a. This difference is the "adjusted gro	SS	\$448,000
	he purposes shown. If the amount for	ted gross proceeds to the issuer used or proposed to be used if any purpose is not known, furnish an estimate and check the ayments listed must equal the adjusted gross proceeds to the 4.b above.	box to the	
			Payments to Officers, Directors & Affiliates	Payments To Others
S	Salaries and fees		S <u>110,000</u>	<b>S</b>
F	Purchase of real estate			□ <b>\$</b>
		ation of machinery and equipment		
(	Construction or leasing of plant buildi	ings and facilities		□ \$
		ding the value of securities involved in this offering that ma		
u	ised in exchange for the assets or sect	urities of another issuer pursuant to a merger)	\$	S
R	Repayment of indebtedness			<b>\$</b>
V	Vorking capital		S	<b>∑</b> \$ <u>253,000</u>
C	Other (specify) <u>Accounting fees, leg</u>	al expenses, consulting fees and miscellaneous fees	🛭 \$20,000	<b>S</b> 65,000
C	Column Totals		🛛 💲 130,000	
	Total Payments Listed (column t	otals added)	× \$4	48,000
		D. FEDERAL SIGNATURE		1
derta		ned by the undersigned duly authorized person. If this notice is securities and Exchange Commission, upon written request of (2) of Rule 502.  Signature		
	Netx, Inc.	Signature //	9/8/05	
ıme	of Signer (Print or Type)	Title of Signer (Print or Type)		
	as E. MacCarthy	Vice President		

Intentional Misstatements or Omissions of Fact Constitute Federal Criminal Violations. (See 18. U.S.C. 1001.)

	•	E. STATE SIGNATURE			·
1.	Is any party described in 17 CFR 230.2	62 presently subject to any of the disqualification provisions		Yes No	
		See Appendix, Column 5, for state response.			
2.	The undersigned issuer hereby underta 239,500) at such times as required by s	tes to furnish to any state administrator of any state in which ate law.	this notice is filed, a notice on Fo	rm D (17 CF)	₹ .
3.	The undersigned issuer hereby underta	tes to furnish to the state administrators, upon written reques	t, information furnished by the iss	uer to offeree	s.
4.		the issuer is familiar with the conditions that must be satisfie th this notice is filed and understands that the issuer claiming been satisfied.			_
	issuer has read this notification and kno orized person.	ws the contents to be true and has duly caused this notice to be	be signed on its behalf by the unde	ersigned duly	
Issu	er (Print or Type)	Signature	Date Olo /1		
Orth	noNetx, Inc.		7/8/05		
Nar	ne of Signer (Print or Type)	Title of Signer (Print or Type)			
D	-1 E. Mar Constant	Wine Describert			

## Instruction

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

1	2	2	3		4				5	
	Intend to non-accordinvest Sta	redited ors in ate	Type of security and aggregate offering price offered in state (Part C – Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK			•							
AZ										
AR										
CA		Х	Up to \$500,000 of Units ("Units") consisting of 300,000 shares of common stock per Unit	1	\$40,000	0	0		x	
СО		X	Up to \$500,000 of Units	2	\$50,000	0	0		X	
СТ										
DE										
DC									·	
FL										
GA										
HI										
ID										
IL							· · · · · · · · · · · · · · · · · · ·			
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MO										

1	2		3			4			5
	Intend to sell to non-accredited Type of security and investors in aggregate offering price State offered in state (Part B-Item 1) (Part C – Item 1)		Type of investor and amount purchased in State (Part C-Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MT	113	110	-	THVCStors	Amount	Investors	Amount	103	110
NE					3				-
NV							7/ F . II		
NH									
NJ			- <del>- 111 - 1</del> 14 - 1		· ,				
NM									
NY					· · · · ·				
NC								-	
ОН			., ., ., ., ., .,						
OK					1941				
OR									
PA									
RI									
SC									
SD									
TN					-				
TX		Х	Up to \$500,000 of Units	1	\$25,000	0	0		Х
UT									
VT									
VA		Х	Up to \$500,000 of Units	1	\$25,000	0	0		X
WA									
WI									
WY									
PR					-				